



**Barrington**<sup>TM</sup>  
RESEARCH ASSOCIATES

## Research Coverage List

March 31, 2010



# COVERAGE LIST (BY INDUSTRY)

March 31, 2010

## BUSINESS SERVICES

### Transaction Processing

Bottomline Technologies	EPAY
Cybersource Corp.	CYBS
Fidelity National Info. Svs.	FIS
Global Payments	GPN
Heartland Payment Systems	HPY
Rewards Network	DINE
Solera Holdings	SLH
Tier Technologies	TIER
TNS, Inc.	TNS

### Industrial Services

ATC Technology Corp.	ATAC
Cintas Corp.	CTAS
Copart, Inc.	CPRT
Dealertrack Holdings	TRAK
Echo Global Logistics	ECHO
G&K Services	GKSR
KAR Auctions Services, Inc.	KAR
Liquidity Services, Inc.	LQDT
LKQ Corp.	LKQX
Ritchie Bros. Auctioneers	RBA
Unifirst Corp.	UNF
U.S. Auto Parts Network	PRTS

### Miscellaneous

Franklin Covey	FC
GP Strategies	GPX
InnerWorkings	INWK
PRGX Global, Inc.	PRGX
Sharps Compliance Corp.	SMED
Vistaprint N.V.	VPRT

## CONSUMER

### Education

American Public Education	APEI
Apollo Group	APOL
Bridgepoint Education	BPI
Capella Education Co.	CPLA
DeVry, Inc.	DV
Education Management	EDMC
Grand Canyon Education	LOPE
ITT Educational Services	ESI
Lincoln Educational Svs.	LINC
Strayer Education	STRA

### Consumer Goods

ACCO Brands	ABD
Callaway Golf	ELY
Fortune Brands	FO
Lifetime Brands	LCUT
Newell Rubbermaid	NWL

### Specialty Retail

Cabela's, Inc.	CAB
Golfsmith Intl.	GOLF
Walgreen Co.	WAG

### Miscellaneous

Affiliated Managers Group	AMG
H&R Block	HRB
Rosetta Stone	RST

## HEALTHCARE

### Medical Devices

AtriCure, Inc.	ATRC
CardioNet Inc.	BEAT
Conceptus Inc.	CPTS
ev3, Inc.	EVVV
Haemonetics Corp.	HAE
Hologic Inc.	HOLX
Insulet Corp.	PODD
Integra LifeSciences Corp.	IART
Intuitive Surgical Inc.	ISRG
Kensey Nash Corp.	KNSY
Masimo Corp.	MASI
Micrus Endovascular	MEND
NuVasive Inc.	NUVA
Orthovita, Inc.	VITA
Somanetics Corp.	SMTS
SonoSite, Inc.	SONO
Spectranetics Corp.	SPNC
Stereotaxis, Inc.	STXS
Surmodics, Inc.	SRDX
Thoratec Corp.	THOR
Varian Medical Systems	VAR
Volcano Corp.	VOLC

### Dental

Align Technology	ALGN
Dentsply Intl.	XRAY
Henry Schein	HSIC
Patterson Cos.	PDCO
Sirona Dental Systems	SIRO

### Miscellaneous

Continuicare Corp.	CNU
MWI Veterinary Supply	MWIV
Perrigo Co.	PRGO

## INDUSTRIAL

### General Industrial

American Water Works	AWK
Astec Industries	ASTE
BWAY Holding Co.	BWY
Federal Signal Corp.	FSS
Greif Bros.	GEF
IDEX Corp.	IEX
Illinois Tool Works	ITW
Kadant, Inc.	KAI
Kaydon Corp.	KDN
Kennametal, Inc.	KMT
Lincoln Electric	LECO
Mine Safety Appliances	MSA
Navistar Intl.	NAV
Nordson Corp.	NDSN
Oshkosh Corp.	OSK
RBC Bearings	ROLL
Regal-Beloit	RBC
Snap-on Inc.	SNA
Spartan Motors	SPAR
TriMas Corp.	TRS

### Industrial Technology

Cognex Corp.	CGNX
Littelfuse, Inc.	LFUS
Molex, Inc.	MOLX
Perceptron, Inc.	PRCP

## MEDIA & ENTERTAINMENT

### Broadcasting, Cable & Satellite

CBS Corp.	CBS
Clear Channel Outdoor	CCO
Discovery Communications	DISCA
Sirius XM Satellite Radio	SIRI

### Entertainment & Publishing

Carmike Cinemas Inc.	CKEC
Cinemark Holdings Inc.	CNK
Dolan Media	DM
Gannett Co.	GCI
IMAX Corp.	IMAX
Regal Entertainment Group	RGC
Time Warner Cable	TWC
Time Warner	TWX
Viacom, Inc.	VIAB

### Technology

DivX, Inc.	DIVX
Dolby Laboratories	DLB
DTS Inc.	DTSI
Wireless Ronin Technologies	RNIN



# COVERAGE LIST (BY ANALYST)

March 31, 2010

## JAMES C. GOSS, CFA

Carmike Cinemas Inc.	CKEC
CBS Corp.	CBS
Cinemark Holdings Inc.	CNK
Clear Channel Outdoor	CCO
Discovery Communications	DISCA
DivX, Inc.	DIVX
Dolan Media	DM
Dolby Laboratories	DLB
DTS Inc.	DTSI
Gannett Co.	GCI
IMAX Corp.	IMAX
Regal Entertainment Group	RGC
Sirius Satellite Radio	SIRI
Time Warner	TWX
Time Warner Cable	TWC
Viacom, Inc.	VIAB
Wireless Ronin Technologies	RNIN

## CHARLEY JONES, CPA

AtriCure, Inc.	ATRC
CardioNet Inc.	BEAT
Conceptus Inc.	CPTS
ev3, Inc.	EVVV
Haemonetics Corp.	HAE
Hologic Inc,	HOLX
Integra LifeSciences Corp.	IART
Intuitive Surgical Inc.	ISRG
Kensey Nash Corp.	KNSY
Masimo Corp.	MASI
Micrus Endovascular	MEND
NuVasive Inc,	NUVA
Orthovita, Inc.	VITA
Somanetics Corp.	SMTS
SonoSite, Inc.	SONO
Spectranetics Corp.	SPNC
Stereotaxis, Inc.	STXS
Surmodics, Inc.	SRDX
Thoratec Corp.	THOR
Varian Medical Systems	VAR
Volcano Corp.	VOLC

## DEREK LECKOW

ACCO Brands	ABD
Align Technology	ALGN
Cabela's, Inc.	CAB
Callaway Golf	ELY
Continuicare Corp.	CNU
Dentsply Intl.	XRAY
Fortune Brands	FO
Golfsmith Intl.	GOLF
Henry Schein	HSIC
Insulet Corp.	PODD
Lifetime Brands	LCUT
MWI Veterinary Supply	MWIV
Newell Rubbermaid	NWL
Patterson Cos.	PDCO
Perrigo Co.	PRGO
Sirona Dental Systems	SIRO
Walgreen Co.	WAG

## GARY PRESTOPINO, CFA

ATC Technology Corp.	ATAC
Bottomline Technologies	EPAY
Copart, Inc.	CPRT
Cybersource Corp.	CYBS
Dealertrack Holdings	TRAK
Fidelity National Info. Svs.	FIS
Global Payments	GPN
Heartland Payment Systems	HPY
KAR Auctions Services, Inc.	KAR
Liquidity Services, Inc.	LQDT
LKQ Corp.	LKQX
Rewards Network	DINE
Ritchie Bros. Auctioneers	RBA
Snap-on Inc.	SNA
Solera Holdings	SLH
Tier Technologies	TIER
TNS, Inc.	TNS
U.S. Auto Parts Network	PRTS

## ALEXANDER PARIS, JR., CFA

Affiliated Managers Group	AMG
American Public Education	APEI
Apollo Group	APOL
Bridgepoint Education	BPI
Capella Education Co.	CPLA
Cintas Corp.	CTAS
DeVry, Inc.	DV
Echo Global Logistics	ECHO
Education Management	EDMC
Franklin Covey	FC
G&K Services	GKSR
GP Strategies	GPX
Grand Canyon Education	LOPE
H&R Block	HRB
InnerWorkings	INWK
ITT Educational Services	ESI
Lincoln Educational Svs.	LINC
PRGX Global, Inc.	PRGX
Strayer Education	STRA
Unifirst Corp.	UNF

## ALEK B. GASIEL

Cognex Corp.	CGNX
Littelfuse, Inc.	LFUS
Molex, Inc.	MOLX
Perceptron, Inc.	PRCP

## JOHN W. HAIN, JR.

Rosetta Stone	RST
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## WALTER LIPTAK, CPA

American Water Works	AWK
Astec Industries	ASTE
BWAY Holding Co.	BWY
Federal Signal Corp.	FSS
Greif Bros.	GEF
IDEX Corp.	IEX
Illinois Tool Works	ITW
Kadant, Inc.	KAI
Kaydon Corp.	KDN
Kennametal, Inc.	KMT
Lincoln Electric	LECO
Mine Safety Appliances	MSA
Navistar Intl.	NAV
Nordson Corp.	NDSN
Oshkosh Truck	OSK
Regal-Beloit	RBC
RBC Bearings	ROLL
Spartan Motors	SPAR
TriMasCorp.	TRS

## KEVIN M. STEINKE, CFA

Sharps Compliance Corp.	SMED
Vistaprint N.V.	VPRT



# COVERAGE LIST (ALPHABETICAL)

March 31, 2010

COMPANY NAME	TICKER	ANALYST	RATING	RISK	FY	PRICE ACTION					EARNINGS			EPS GROWTH			VALUATION							OTHER						
						3/31/10 PRICE	1 MO % CHG	YTD % CHG	52 - WEEK HIGH	52 - WEEK LOW	LAST YR 2009A	THIS YR 2010E	NEXT YR 2011E	10/09 % CHG	11/10 % CHG	NORM % GROW.	P/E 2010E	P/E 2011E	P/E/G 2011E	LTM P/S	LTM P/B	FCF YLD	EV/EBITDA LTM	EV/EBITDA FWD	LTD/ CAP %	LTM ROE	LTM ROIC	ADTV (000)	MKT CAP	DIV YLD %
ACCO BRANDS CORP.	ABD	DL	2	C	DEC	7.66	6.8	5.2	8.62	0.97	0.53	0.58	0.75	9.4	29.3	8	13.2	10.2	1.3	0.3	(3.8)	NA	7.5	6.7	-	NA	NA	305	418	0.0
AFFILIATED MANAGERS GROUP INC.	AMG	APJ	1	A	DEC	79.00	11.1	17.3	81.43	40.00	4.34	6.25	7.25	44.0	16.0	15	12.6	10.9	0.7	4.0	1.9	7.2	17.2	7.8	30.3	4.6	3.6	548	3346	0.0
ALIGN TECHNOLOGY INC.	ALGN	DL	1	C	DEC	19.34	6.9	8.5	20.00	7.62	0.41	0.60	0.80	46.3	33.3	20	32.2	24.2	1.2	4.7	4.1	NA	24.6	-	-	NM	NA	475	1456	0.0
AMERICAN PUBLIC EDUCATION INC.	APEI	APJ	1	A	DEC	46.60	7.7	35.6	47.23	30.30	1.27	1.73	2.30	36.2	32.9	30	26.9	20.3	0.7	5.7	8.7	3.0	17.9	11.2	0.0	35.3	35.3	145	853	0.0
AMERICAN WATER WORKS CO.	AWK	WL	1	C	DEC	21.76	(2.2)	(2.9)	23.77	16.55	1.25	1.35	1.62	8.0	20.0	10	16.1	13.4	1.3	1.6	1.0	NM	126.6	9.0	57.0	NM	NM	1377	3801	3.9
APOLLO GROUP INC. (CL A)	APOL	APJ	1	C	AUG	61.29	2.4	1.2	76.86	52.79	4.22	5.00	5.75	18.5	15.0	18	12.3	10.7	0.6	2.1	6.8	8.5	6.4	5.1	9.4	47.9	45.2	2678	9262	0.0
ASTEC INDUSTRIES INC.	ASTE	WL	3	C	DEC	28.96	19.2	7.5	33.68	22.76	0.74	0.68	1.00	(8.1)	47.1	12	42.6	29.0	2.4	0.9	1.3	4.9	15.1	-	0.0	0.7	0.8	188	653	0.0
ATC TECHNOLOGY CORP	ATAC	GP	2	A	DEC	17.16	(23.4)	(28.1)	24.98	10.60	2.15	1.75	2.04	(18.6)	16.6	13	9.8	8.4	0.6	0.7	1.8	15.6	3.3	3.1	0.0	5.5	5.8	144	344	0.0
ATRICURE INC.	ATRC	CJ	1	A	DEC	5.89	16.9	(2.5)	6.14	1.00	(0.41)	0.00	0.46	NM	NM	NM	NA	12.8	NA	1.5	3.9	0.5	-	-	-	NM	NA	15	91	0.0
BOTTOMLINE TECHNOLOGIES INC.	EPAY	GP	1	C	JUN	16.83	5.9	(4.2)	18.50	6.43	1.35	1.51	2.00	11.9	32.5	17	11.1	8.4	0.5	2.9	3.1	5.6	22.2	-	0.0	NM	NM	139	453	0.0
BRIDGEPOINT EDUCATION INC.	BPI	APJ	1	C	DEC	24.58	45.6	63.6	25.76	9.56	1.26	1.87	2.50	48.4	33.7	35	13.1	9.8	0.3	3.0	6.1	8.0	10.7	4.6	0.0	55.4	55.4	520	1337	0.0
BWAY HOLDING CO.	BWY	WL	2	C	SEP	20.10	33.4	4.6	20.97	7.64	1.35	1.51	2.00	11.9	32.5	17	13.3	10.1	0.6	0.5	2.1	15.0	6.5	4.7	67.0	14.6	7.7	240	449	0.0
CABELA'S INC.	CAB	DL	2	A	DEC	17.49	13.1	22.7	18.08	8.86	1.27	1.32	1.47	3.9	11.4	12	13.3	11.9	1.0	0.5	0.9	20.7	4.5	4.0	26.0	5.2	4.9	659	1182	0.0
CALLAWAY GOLF CO.	ELY	DL	2	C	DEC	8.82	11.2	17.0	9.50	4.66	(0.28)	(0.34)	0.49	21.4	NM	5	NM	18.0	3.6	0.6	0.7	NM	11.9	-	0.0	NM	NM	1119	568	0.5
CAPELLA EDUCATION CO.	CPLA	APJ	2	C	DEC	92.84	11.8	23.3	93.90	46.37	2.51	3.55	4.50	41.4	26.8	30	26.2	20.6	0.7	4.7	6.8	3.4	17.9	11.3	0.0	26.2	26.2	183	1557	0.0
CARDIONET INC.	BEAT	CJ	1	S	DEC	7.65	27.7	28.8	28.51	4.22	(0.06)	(0.20)	0.23	233.3	NM	25	NM	33.3	1.3	1.3	1.0	NM	291.0	-	0.0	NM	NM	449	183	0.0
CARMIKE CINEMAS INC.	CKEC	JG	2	C	DEC	13.87	52.4	83.5	14.98	2.50	0.62	0.60	0.90	(3.2)	50.0	10	23.1	15.4	1.5	0.4	8.6	20.4	6.5	5.9	97.0	NM	1.5	125	178	0.0
CBS CORP (CL B)	CBS	JG	1	A	DEC	13.94	7.3	(0.8)	14.95	3.65	0.50	0.90	1.15	80.0	27.8	15	15.5	12.1	0.8	0.7	-	4.4	-	6.5	42.1	2.6	3.7	9173	8719	1.4
CINEMARK HOLDINGS INC.	CNK	JG	1	C	DEC	18.34	13.8	27.6	18.59	8.63	1.50	1.90	2.15	26.7	13.2	15	9.7	8.5	0.6	1.0	1.7	NM	7.9	6.8	64.5	11.4	6.5	1016	2041	3.9
CINTAS CORP.	CTAS	APJ	2	C	MAY	28.10	13.4	7.8	30.85	21.30	1.83	1.48	1.67	(19.1)	12.8	10	19.0	16.8	1.7	1.2	1.7	10.1	8.0	7.0	24.9	6.8	8.2	1330	4296	1.7
CLEAR CHANNEL OUTDOOR HOLDING	CCO	JG	2	A	DEC	10.61	11.4	2.1	12.10	3.29	(0.41)	(0.10)	0.10	(75.6)	NM	NM	NM	106.1	NA	1.4	-	61.2	11.4	8.9	48.1	NM	NM	237	433	0.0
COGNEX CORP.	CGNX	AG	2	A	DEC	18.49	(2.2)	4.4	19.81	12.41	(0.12)	0.46	0.68	NM	47.8	10	NM	27.2	2.7	4.2	1.8	NM	-	-	0.0	NM	NM	125	733	1.1
CONCEPTUS INC.	CPTS	CJ	1	A	DEC	19.96	1.7	6.4	22.44	10.80	0.25	0.55	NE	120.0	NA	40	36.3	NA	NA	4.7	9.5	3.8	36.5	15.1	55.7	17.4	8.0	329	618	0.0
CONTINUICARE CORP.	CNU	DL	1	A	JUN	3.72	(10.8)	(14.9)	5.25	1.71	0.24	0.30	0.33	25.0	10.0	20	12.4	11.3	0.6	0.7	2.1	9.8	5.8	-	0.1	17.4	14.1	304	223	0.0
COPART INC.	CPRT	GP	1	A	JUL	35.60	(0.2)	(2.8)	38.47	28.66	1.65	1.74	2.00	5.5	14.9	15	20.5	17.8	1.2	4.0	2.8	5.3	10.4	-	0.0	16.2	16.3	314	3001	0.0
CYBERSOURCE CORP.	CYBS	GP	1	A	DEC	17.66	3.1	(12.2)	21.17	12.53	0.81	0.90	1.04	11.1	15.6	20	19.6	17.0	0.8	4.7	2.2	4.5	22.2	14.5	-	2.1	NA	494	1246	0.0
DEALERTRACK HOLDINGS INC.	TRAK	GP	1	A	DEC	17.08	20.1	(9.1)	21.80	12.71	0.48	0.51	0.66	6.3	29.4	18	33.5	25.9	1.5	3.1	1.8	5.9	18.0	9.4	0.1	NM	NM	594	684	0.0
DENTSPLY INTERNATIONAL INC.	XRAY	DL	2	C	DEC	34.88	5.4	(0.8)	36.82	25.20	1.84	1.97	2.15	7.1	9.1	10	17.7	16.2	1.6	2.4	2.8	5.4	12.1	10.1	16.9	16.0	12.9	1048	5133	0.6
DEVRY INC.	DV	APJ	1	C	JUN	65.20	3.2	14.9	68.42	38.19	2.36	3.50	4.15	48.3	18.6	20	18.6	15.7	0.8	2.7	-	5.5	11.4	7.8	2.1	22.8	18.5	673	4640	0.3
DISCOVERY COMMUNICATIONS INC. (	DISCA	JG	1	C	DEC	33.79	8.5	10.2	34.36	16.00	1.30	1.70	2.00	30.8	17.6	17	19.9	16.9	1.0	2.7	-	12.0	14.4	6.7	35.5	9.5	7.2	5004	4577	0.0
DIVX INC.	DIVX	JG	2	S	DEC	7.16	18.5	27.0	7.82	4.55	0.09	0.05	0.25	(44.4)	400.0	NM	143.2	28.6	NA	3.4	1.0	7.5	-	-	0.0	0.1	0.1	253	235	0.0
DOLAN MEDIA CO.	DM	JG	1	A	DEC	10.87	4.3	6.5	15.00	7.83	1.03	1.15	1.35	11.7	17.4	15	9.5	8.1	0.5	1.3	1.2	17.7	6.5	-	33.4	9.1	6.3	298	330	0.0
DOLBY LABORATORIES INC. (CL A)	DLB	JG	1	C	SEP	58.67	10.1	22.9	59.99	33.60	2.11	2.10	2.45	(0.5)	16.7	7	27.9	23.9	3.4	8.9	3.8	8.0	16.8	13.8	0.4	18.4	19.9	344	3149	0.0
DTS INC.	DTSI	JG	1	A	DEC	34.04	6.4	(0.5)	36.18	21.66	0.60	0.80	1.10	33.3	37.5	30	42.6	30.9	1.0	7.7	4.2	1.6	24.0	16.3	0.0	7.9	7.9	219	596	0.0
ECHO GLOBAL LOGISTICS INC.	ECHO	APJ/KS	1	A	DEC	12.91	14.1	1.7	15.32	10.18	0.29	0.43	0.71	48.3	65.1	50	30.0	18.2	0.4	1.1	-	NA	-	10.3	0.4	11.2	9.6	78	281	0.0
EDUCATION MANAGEMENT CORP.	EDMC	APJ	1	C	JUN	21.90	10.0	(0.5)	26.98	17.10	0.87	1.30	1.55	49.4	19.2	25	16.8	14.1	0.6	1.4	1.6	5.8	8.8	6.7	56.5	6.1	6.0	228	3128	0.0
EV3 INC.	EVVV	CJ	2	A	DEC	15.86	9.0	18.9	16.37	7.03	0.38	0.11	NE	(71.1)	NA	30	144.2	NA	NA	3.9	1.8	3.5	26.1	15.6	0.5	6.0	6.0	879	1786	0.0
FEDERAL SIGNAL CORP.	FSS	WL	2	S	DEC	9.01	17.5	49.7	9.50	4.93	0.43	0.50	0.70	16.3	40.0	10	18.0	12.9	1.3	0.6	1.1	14.3	11.6	-	-	7.5	NA	237	450	2.7
FIDELITY NATIONAL INFORMATION SE	FIS	GP	2	A	DEC	23.44	4.0	-	26.00	16.60	1.63	1.91	2.20	17.2	15.2	13	12.3	10.7	0.8	2.4	1.1	7.0	10.1	6.7	26.2	1.8	2.1	2356	8788	0.9
FORTUNE BRANDS INC.	FO	DL	1	C	DEC	48.51	10.7	12.3	50.08	24.23	2.43	2.85	3.20	17.3	12.3	10	17.0	15.2	1.5	1.2	1.3	7.5	12.9	10.2	46.4	5.0	4.0	861	7373	1.6
FRANKLIN COVEY CO.	FC	APJ	1	C	AUG	7.94	35.7	26.0	8.00	3.22	(0.44)	0.23	0.47	NM	104.3	20	34.5	16.9	0.8	1.6	2.1	5.0	32.9	-	31.1	NM	NM	38	134	0.0
G&K SERVICES INC. (CL A)	GKSR	APJ	2	A	JUN	25.89	3.7	3.0	28.33	18.29	1.73	1.03	1.30	(40.5)	26.2	12	25.1	19.9	1.7	0.6	1.0	16.9	7.6	-	33.9	NM	NM	47	481	1.2
GANNETT CO. INC.	GCI	JG	2	A	DEC	16.52	9.0	11.2	17.33	2.10	3.39	1.87	2.00	(44.8)	7.0	5	8.8	8.3	1.7	0.7	2.3	17.3	6.6	-	62.6	26.7	9.4	3874	3933	1.0
GLOBAL PAYMENTS INC.	GPN	GP	1	A	MAY	45.55	6.4	(15.4)	54.52	30.77	2.10	2.53	2.87	20.5	13.4	15	18.0	15.9	1.1	2.4	4.5	24.7	8.5	8.3	13.5	5.2	3.5	875	3713	0.2



# COVERAGE LIST (ALPHABETICAL)

March 31, 2010

COMPANY NAME	TICKER	ANALYST	RATING	RISK	FY	PRICE ACTION					EARNINGS			EPS GROWTH			VALUATION							OTHER						
						3/31/10 PRICE	1 MO % CHG	YTD % CHG	52 - WEEK HIGH	52 - WEEK LOW	LAST YR 2009A	THIS YR 2010E	NEXT YR 2011E	10/09 % CHG	11/10 % CHG	NORM % GROW.	P/E 2010E	P/E 2011E	P/E/G 2011E	LTM P/S	LTM P/B	FCF YLD	EV/EBITDA LTM	EV/EBITDA FWD	LTD/ CAP %	LTM ROE	LTM ROIC	ADTV (000)	MKT CAP	DIV YLD %
GOLFSMITH INTERNATIONAL HOLDING	GOLF	DL	2	C	DEC	4.02	58.3	78.7	4.25	0.81	(0.17)	0.15	0.25	NM	66.7	10	26.8	16.1	1.6	0.2	0.5	21.6	12.7	-	34.8	NM	NM	22	63	0.0
GP STRATEGIES CORP.	GPX	APJ	1	C	DEC	8.36	6.4	11.0	8.72	3.11	0.47	0.65	0.78	38.3	20.0	20	12.9	10.7	0.5	0.7	1.3	11.3	7.3	-	0.0	NM	NM	76	156	0.0
GRAND CANYON EDUCATION INC.	LOPE	APJ	1	C	DEC	26.14	20.2	37.5	27.23	12.74	0.69	1.20	1.55	73.9	29.2	30	21.8	16.9	0.6	4.6	10.1	0.1	18.9	10.1	23.3	39.1	28.2	365	1194	0.0
GREIF INC. (CL A)	GEF	WL	2	C	OCT	54.92	7.2	1.7	59.32	32.17	2.81	3.80	NE	35.2	NA	10	14.5	NA	NA	0.9	2.1	4.9	8.5	-	41.0	14.8	9.0	162	1353	2.8
H&R BLOCK INC.	HRB	APJ	1	C	APR	17.80	3.0	(21.3)	23.23	13.73	1.53	1.38	1.55	(9.8)	12.3	12	12.9	11.5	1.0	1.5	7.6	7.3	5.7	6.0	44.1	55.8	NA	5482	5860	3.4
HAEMONETICS CORP.	HAE	CJ	1	A	MAR	57.15	6.8	3.6	60.54	46.78	2.27	2.83	3.38	24.7	19.4	15	20.2	16.9	1.1	2.3	2.4	5.7	9.8	6.8	1.0	12.6	11.3	187	1436	0.0
HEARTLAND PAYMENT SYSTEMS INC.	HPY	GP	2	A	DEC	18.60	21.6	41.7	19.03	6.34	0.78	0.86	1.01	10.3	17.4	15	21.6	18.4	1.2	0.4	3.8	2.5	6.4	9.4	6.1	NM	NM	223	700	0.2
HENRY SCHEIN INC.	HSIC	DL	2	C	DEC	58.90	3.6	12.0	59.37	38.77	3.20	3.50	3.95	9.4	12.9	15	16.8	14.9	1.0	0.8	2.5	6.5	9.7	7.6	9.4	15.2	13.0	765	5341	0.0
HOLOGIC INC.	HOLX	CJ	2	A	SEP	18.54	7.5	27.9	19.72	11.36	1.17	1.18	NE	0.9	NA	15	15.7	NA	NA	3.0	1.4	10.9	10.6	8.7	42.6	NM	NM	4850	4792	0.0
IDEX CORP.	IEX	WL	1	C	DEC	33.10	6.8	6.3	33.66	19.67	1.52	1.75	2.05	15.1	17.1	10	18.9	16.1	1.6	2.0	2.0	5.6	12.6	10.1	23.6	9.3	7.3	306	2681	1.5
ILLINOIS TOOL WORKS INC.	ITW	WL	1	C	DEC	47.36	4.0	(1.3)	51.16	29.69	1.89	2.78	3.28	47.1	18.0	18	17.0	14.4	0.8	1.7	2.7	5.4	13.5	8.9	24.8	11.5	9.1	3119	23796	2.6
IMAX CORP.	IMAX	JG	1	C	DEC	17.99	34.2	35.2	18.29	4.28	0.09	0.75	0.90	733.3	20.0	25	24.0	20.0	0.8	6.0	14.7	NM	19.6	11.9	0.0	NA	20.5	2166	1134	0.0
INNERWORKINGS INC.	INWK	APJ/KS	1	A	DEC	5.20	(8.3)	(11.9)	7.45	3.90	0.15	0.24	0.32	60.0	33.3	20	21.7	16.3	0.8	0.6	1.5	3.0	15.2	8.3	24.0	4.5	3.9	225	237	0.0
INSULET CORP.	PODD	DL	2	S	DEC	15.09	2.7	5.7	16.50	3.53	(2.68)	(1.34)	(0.81)	(50.0)	(39.6)	NM	NM	NM	NA	8.6	10.2	NM	-	-	64.7	NM	NA	201	572	0.0
INTEGRA LIFESCIENCES HOLDINGS C	IART	CJ	1	A	DEC	43.83	10.1	18.9	44.99	22.15	2.55	2.68	3.00	5.1	11.9	15	16.4	14.6	1.0	2.2	2.9	9.4	11.9	8.9	41.0	12.8	7.5	162	1257	0.0
INTUITIVE SURGICAL INC.	ISRG	CJ	2	A	DEC	348.13	0.3	14.7	367.00	91.52	5.93	7.55	NE	27.3	NA	25	46.1	NA	NA	12.8	7.6	2.4	32.2	23.6	0.0	16.6	16.6	426	13554	0.0
ITT EDUCATIONAL SERVICES INC.	ESI	APJ	1	C	DEC	112.48	3.2	17.2	118.35	85.00	7.91	10.50	12.50	32.7	19.0	20	10.7	9.0	0.4	3.0	21.7	7.0	8.0	5.4	48.9	174.4	93.3	794	3883	0.0
KADANT INC.	KAI	WL	1	C	JAN	14.41	6.1	(9.7)	17.46	8.99	0.13	0.53	0.86	307.7	62.3	10	NM	16.8	1.7	0.8	0.8	22.6	14.1	-	10.5	NM	NM	57	179	0.0
KAR AUCTION SERVICES INC.	KAR	GP	1	A	DEC	14.58	12.4	9.2	15.56	11.09	0.76	0.90	1.12	18.4	24.4	14	16.2	13.0	1.0	1.2	1.8	9.1	9.4	8.6	64.2	2.5	4.0	283	2026	0.0
KAYDON CORP.	KDN	WL	2	C	DEC	37.60	15.7	5.1	38.96	26.55	2.07	1.28	1.45	(38.2)	13.3	15	29.4	25.9	1.7	2.9	1.5	2.5	10.2	9.2	0.0	6.7	6.7	222	1261	1.9
KENAMETAL INC.	KMT	WL	1	C	JUN	28.12	7.9	8.5	30.64	15.29	0.81	0.75	1.55	(7.4)	106.7	20	37.5	18.1	0.9	1.4	1.5	1.6	-	9.3	25.6	NM	NM	736	2293	1.7
KENSEY NASH CORP.	KNSY	CJ	1	A	JUN	23.56	6.8	(7.6)	29.73	19.70	1.69	1.70	2.00	0.6	17.6	15	13.9	11.8	0.8	3.2	2.2	10.1	6.1	-	20.3	14.6	13.5	69	258	0.0
LIFETIME BRANDS INC.	LCUT	DL	1	C	DEC	11.79	46.3	64.9	12.03	1.38	0.40	0.95	1.30	137.5	36.8	10	12.4	9.1	0.9	0.3	0.7	43.5	7.8	5.2	40.4	2.8	5.0	36	142	0.0
LINCOLN EDUCATIONAL SERVICES CC	LINC	APJ	1	C	DEC	25.30	13.5	16.8	28.17	13.99	1.82	2.45	2.85	34.6	16.3	20	10.3	8.9	0.4	1.3	2.9	7.5	6.2	3.6	20.7	25.0	22.6	254	656	0.0
LINCOLN ELECTRIC HOLDINGS INC.	LECO	WL	1	C	DEC	54.33	13.9	1.6	58.41	30.88	1.71	2.90	3.65	69.6	25.9	12	18.7	14.9	1.2	1.4	1.9	7.2	11.9	-	7.5	4.7	4.6	252	2314	2.1
LIQUIDITY SERVICES INC.	LQDT	GP	1	A	SEP	11.54	(6.2)	14.6	12.95	6.85	0.31	0.47	0.55	51.6	17.0	20	24.6	21.0	1.0	1.2	2.6	5.4	11.2	-	0.1	8.7	5.7	80	313	0.0
LITTELFUSE INC.	LFUS	AG	1	C	DEC	38.01	6.8	18.2	40.18	10.86	0.61	2.28	2.50	273.8	9.6	10	NM	15.2	1.5	1.9	1.6	3.6	17.9	-	-	2.6	NA	124	832	0.0
LKQ CORP.	LKQX	GP	2	A	DEC	20.30	6.0	3.6	20.90	13.90	0.86	1.03	1.18	19.8	14.6	15	19.7	17.2	1.1	1.4	2.3	3.7	12.6	10.0	33.5	11.8	8.8	657	2895	0.0
MASIMO CORP.	MASI	CJ	1	A	DEC	26.55	(4.1)	(12.7)	31.43	21.83	0.87	1.15	1.17	32.2	1.7	20	23.1	22.7	1.1	4.4	6.1	2.8	15.9	11.9	0.1	21.0	20.9	594	1539	0.0
MICRUS ENDOVASCULAR CORP.	MEND	CJ	1	A	MAR	19.72	(2.5)	31.5	22.24	5.77	(0.45)	1.15	1.09	NM	(5.2)	NM	17.1	18.1	NA	3.8	4.1	3.8	25.1	-	0.0	19.6	NM	213	319	0.0
MINE SAFETY APPLIANCES CO.	MSA	WL	2	C	DEC	27.96	10.1	5.4	29.60	19.18	1.21	1.34	1.62	10.7	20.9	15	20.9	17.3	1.2	1.1	2.2	6.0	6.4	-	15.7	10.5	8.8	153	1006	3.4
MOLEX INC.	MOLX	AG	1	C	JUN	20.86	2.0	(3.2)	22.71	13.28	0.31	0.97	1.40	212.9	44.3	10	21.5	14.9	1.5	1.5	1.8	2.1	12.2	5.7	1.4	NM	NM	1011	1993	2.9
MWI VETERINARY SUPPLY INC.	MWIV	DL	1	C	SEP	40.40	(1.9)	7.2	45.00	27.14	2.02	2.20	2.55	8.9	NA	15	18.4	15.8	1.1	0.5	2.3	1.9	11.0	-	0.0	12.8	12.9	47	494	0.0
NAVISTAR INTERNATIONAL CORP.	NAV	WL	1	S	OCT	44.73	14.2	15.7	48.94	27.50	2.87	3.00	4.38	4.5	46.0	20	14.9	10.2	0.5	0.3	(1.5)	25.7	12.0	4.9	168.7	NA	11.5	1435	3169	0.0
NEWELL RUBBERMAID INC.	NWL	DL	2	A	DEC	15.20	10.5	1.3	16.10	6.22	1.31	1.45	1.64	10.7	13.1	10	10.5	9.3	0.9	0.8	2.3	9.0	7.9	6.7	53.1	16.8	8.7	3772	4223	1.3
NORDSON CORP.	NDSN	WL	1	C	OCT	67.92	3.2	11.0	71.65	27.71	2.43	3.50	4.05	44.0	15.7	12	19.4	16.8	1.4	2.7	4.8	NA	14.0	-	29.6	NM	NM	246	2299	1.1
NUVASIVE INC.	NUVA	CJ	1	A	DEC	45.20	13.0	41.3	46.83	26.92	0.25	0.75	1.84	200.0	145.3	45	60.3	24.6	0.5	4.7	5.9	2.6	44.5	18.4	-	2.5	NA	1311	1755	0.0
ORTHOVITA INC.	VITA	CJ	1	A	DEC	4.26	10.9	21.4	6.91	2.56	(0.05)	0.02	0.19	NM	850.0	NE	213.0	22.4	NA	3.5	7.5	NM	150.1	-	43.2	NM	NM	609	326	0.0
OSHKOSH CORP.	OSK	WL	1	S	SEP	40.34	5.8	8.9	41.99	6.35	(0.55)	6.50	2.80	NM	(56.9)	15	6.2	14.4	1.0	0.6	4.8	29.3	6.9	4.1	79.7	NM	NM	1303	3612	0.0
PATTERSON COS. INC.	PDCO	DL	1	C	APR	31.05	4.6	11.0	31.30	18.15	1.69	1.77	1.98	4.7	11.9	13	17.5	15.7	1.2	1.2	-	4.7	4.3	9.3	28.7	14.9	12.1	1138	3812	1.3
PERCEPTRON INC.	PRCP	AG	2	S	JUN	4.35	20.8	31.8	5.15	2.85	(0.13)	(0.09)	0.12	(30.8)	NM	10	NM	36.3	3.6	0.9	0.5	NM	-	-	0.0	NM	NM	19	39	0.0
PERRIGO CO.	PRGO	DL	2	C	JUN	58.72	18.5	47.4	59.74	23.12	1.87	2.60	3.10	39.0	19.2	15	22.6	18.9	1.3	2.5	3.6	5.5	15.6	11.1	48.7	21.6	9.7	1273	5353	0.4
PRGX GLOBAL INC.	PRGX	APJ	1	A	DEC	5.87	(2.2)	(0.7)	6.98	2.48	0.52	0.38	0.59	(26.9)	55.3	20	15.4	9.9	0.5	0.8	3.4	13.3	4.8	-	-	47.8	NA	82	137	0.0
RBC BEARINGS INC.	ROLL	WL	1	C	MAR	31.87	25.8	31.0	32.27	14.76	1.79	1.07	1.53	(40.2)	43.0	15	29.8	20.8	1.4	2.5	2.0	4.3	15.9	-	20.9	8.1	11.9	113	692	0.0



# COVERAGE LIST (ALPHABETICAL)

March 31, 2010

COMPANY NAME	TICKER	ANALYST	RATING	RISK	FY	PRICE ACTION					EARNINGS			EPS GROWTH			VALUATION							OTHER							
						3/31/10 PRICE	1 MO % CHG	YTD % CHG	52 - WEEK HIGH	LOW	LAST YR 2009A	THIS YR 2010E	NEXT YR 2011E	10/09 % CHG	11/10 % CHG	NORM % GROW.	P/E 2010E	P/E 2011E	P/E/G 2011E	LTM P/S	P/B P/B	FCF YLD	EV/EBITDA LTM	FWD FWD	LTD/ CAP %	LTM ROE	LTM ROIC	ADTV (000)	MKT CAP	DIV YLD %	
REGAL ENTERTAINMENT GROUP	RGC	JG	2	C	DEC	17.57	17.6	21.7	18.49	10.58	0.62	0.80	0.95	29.0	18.8	10	22.0	18.5	1.8	0.9	-	8.3	8.5	6.5	114.2	NA	11.0	1825	2293	4.1	
REGAL-BELOIT CORP.	RBC	WL	1	C	DEC	59.41	5.3	14.4	61.32	29.62	2.63	3.60	4.29	36.9	19.2	10	16.5	13.8	1.4	1.2	1.5	14.1	8.0	7.9	-	9.5	NA	278	2226	1.1	
REWARDS NETWORKS INC.	DINE	GP	2	A	DEC	13.40	(7.9)	6.0	15.53	7.89	0.58	0.99	1.13	70.7	14.1	15	13.5	11.9	0.8	1.1	1.2	22.0	7.9	-	0.0	5.8	5.9	17	116	0.0	
RITCHIE BROS. AUCTIONEERS INC.	RBA	GP	2	A	DEC	21.53	2.7	(4.0)	26.81	18.27	0.87	0.87	1.04	-	19.5	15	24.7	20.7	1.4	5.4	4.4	NA	12.2	13.6	19.3	18.6	15.6	527	2269	1.9	
ROSETTA STONE INC.	RST	JH	1	A	DEC	23.78	8.1	32.5	32.97	16.06	0.68	1.05	1.59	54.4	51.4	15	22.6	15.0	1.0	2.0	2.3	6.8	14.6	8.6	0.0	9.4	9.6	404	482	0.0	
SHARPS COMPLIANCE CORP.	SMED	KS	1	A	JUN	6.54	(7.9)	(31.9)	13.00	3.21	0.30	0.78	0.19	160.0	(75.6)	25	8.4	34.4	1.4	2.2	5.0	13.5	3.6	-	0.0	77.6	67.4	130	95	0.0	
SIRIUS XM RADIO INC.	SIRI	JG	1	S	DEC	0.87	(14.7)	45.1	1.18	0.30	(0.12)	0.01	0.04	NM	300.0	30	87.1	21.8	0.7	1.4	(56.0)	12.8	7.4	10.1	-	NA	NA	158375	3382	0.0	
SIRONA DENTAL SYSTEMS INC.	SIRO	DL	1	C	SEP	38.03	6.0	19.8	38.72	13.78	2.08	2.28	2.51	9.6	10.1	15	16.7	15.2	1.0	2.8	2.3	7.8	12.0	10.7	38.7	11.1	5.7	560	2096	0.0	
SNAP-ON INC.	SNA	GP	1	C	DEC	43.34	2.7	2.6	44.96	24.65	2.32	2.75	3.16	18.5	14.9	10	15.8	13.7	1.4	1.2	2.2	8.5	-	8.7	40.9	10.8	8.0	303	2503	2.8	
SOLERA HOLDINGS INC.	SLH	GP	1	A	JUN	38.65	13.1	7.3	39.56	21.92	1.61	1.96	2.24	21.7	14.3	15	19.7	17.3	1.2	4.6	4.6	4.0	17.4	10.8	50.7	12.7	6.8	322	2700	0.6	
SOMANETICS CORP.	SMTS	CJ	2	A	NOV	19.14	13.5	9.1	21.37	12.90	0.62	0.50	0.78	(19.4)	56.0	NA	38.3	24.5	NA	4.4	1.8	NA	18.8	-	0.0	8.3	7.5	61	229	0.0	
SONOSITE INC.	SONO	CJ	1	A	DEC	32.11	8.4	35.9	32.71	15.27	0.86	1.30	1.77	51.2	36.2	20	24.7	18.1	0.9	2.4	1.8	5.2	22.4	6.1	-	1.3	NA	174	467	0.0	
SPARTAN MOTORS INC.	SPAR	WL	1	S	DEC	5.60	(0.2)	(0.5)	11.75	3.85	0.40	0.25	0.50	(37.5)	100.0	12	22.4	11.2	0.9	0.4	1.0	17.5	7.7	-	16.3	6.7	6.0	213	184	1.8	
SPECTRANETICS CORP.	SPNC	CJ	1	A	DEC	6.91	4.1	(0.7)	7.77	2.45	(0.40)	0.09	0.21	NM	133.3	NM	NM	32.9	NA	2.1	2.7	NM	68.5	-	0.0	NM	NM	84	229	0.0	
STEREOTAXIS INC.	STXS	CJ	1	A	DEC	5.01	5.5	27.5	6.02	2.98	(0.64)	(0.51)	(0.12)	(20.3)	(76.5)	NM	NM	NM	NA	4.9	(12.5)	NM	-	-	72.7	NM	NM	367	252	0.0	
BWAY HOLDING CO.	BWY	WL	2	C	SEP	20.10	33.4	4.6	20.97	7.64	1.35	1.51	2.00	11.9	32.5	17	13.3	10.1	0.6	0.5	2.1	15.0	6.5	4.7	67.0	14.6	7.7	240	449	0.0	
SURMODICS INC.	SRDX	CJ	2	A	SEP	20.94	8.7	(7.6)	31.00	17.95	0.68	0.57	NE	(16.2)	NA	15	36.7	NA	NA	4.8	2.3	NM	14.7	-	0.0	7.4	23.9	67	365	0.0	
THORATEC CORP.	THOR	CJ	1	A	DEC	33.45	15.9	24.3	34.53	23.46	0.89	1.00	1.40	12.4	40.0	20	33.5	23.9	1.2	5.1	3.3	2.0	26.4	15.6	20.1	5.8	NA	738	1909	0.0	
TIER TECHNOLOGIES INC.	TIER	GP	1	A	SEP	7.96	7.3	(0.5)	9.00	4.35	(0.28)	(0.05)	0.00	(82.1)	NM	15	NM	NA	NA	1.1	1.6	NM	63.0	-	0.1	NM	NM	22	144	0.0	
TIME WARNER CABLE INC.	TWC	JG	1	C	DEC	53.31	14.2	28.8	53.86	24.00	3.05	3.50	4.00	14.8	14.3	12	15.2	13.3	1.1	1.0	1.8	NM	6.2	5.7	72.3	8.3	5.7	2436	18795	3.0	
TIME WARNER INC.	TWX	JG	1	C	DEC	31.27	7.7	7.3	31.75	17.68	1.74	2.10	2.40	20.7	14.3	15	14.9	13.0	0.9	1.4	1.0	7.1	7.4	7.4	31.3	6.5	5.7	7655	35968	2.7	
TNS INC.	TNS	GP	1	A	DEC	22.30	(5.6)	(13.2)	32.00	7.84	2.20	2.85	3.25	29.5	14.0	13	7.8	6.9	0.5	1.7	5.7	11.2	7.9	-	74.5	NM	2.1	223	579	0.0	
TRIMAS CORP.	TRS	WL	1	C	DEC	6.49	6.6	(4.1)	7.60	1.71	0.41	0.70	0.92	70.7	31.4	10	9.3	7.1	0.7	0.3	3.7	31.5	7.9	-	88.9	NM	4.7	58	221	0.0	
U.S. AUTO PARTS NETWORK INC.	PRTS	GP	1	A	DEC	7.52	20.7	44.6	7.90	1.61	0.04	0.14	0.19	250.0	35.7	15	53.7	39.6	2.6	1.3	2.0	1.4	14.0	-	0.0	1.6	1.6	129	225	0.0	
UNIFIRST CORP.	UNF	APJ	2	A	AUG	51.50	(2.0)	7.0	55.79	27.08	3.92	3.55	3.95	(9.4)	11.3	13	14.5	13.0	1.0	1.0	1.3	15.8	5.5	-	21.9	13.3	10.2	59	744	0.3	
VARIAN MEDICAL SYSTEMS INC.	VAR	CJ	2	A	SEP	55.33	13.0	18.1	56.32	29.53	2.65	2.79	NE	5.3	NA	15	19.8	NA	NA	3.1	3.8	NA	11.9	12.8	1.8	27.5	26.6	962	6857	0.0	
VIACOM INC. (CL B)	VIAB	JG	1	C	DEC	34.38	16.0	15.6	34.84	17.04	1.73	2.75	3.25	59.0	18.2	15	12.5	10.6	0.7	1.6	-	5.3	8.1	7.2	42.9	20.5	12.4	4375	19081	0.0	
VISTAPRINT N.V.	VPRT	KS	1	A	JUN	57.37	(0.6)	1.2	62.77	27.15	1.68	2.00	2.45	19.0	22.5	22	28.7	23.4	1.1	4.2	7.1	1.6	20.6	13.2	3.5	25.1	21.7	384	2491	0.0	
VOLCANO CORP.	VOLC	CJ	2	A	DEC	24.16	17.3	39.0	25.75	11.33	(0.60)	0.10	0.50	NM	400.0	25	241.6	NM	NA	5.1	3.6	NM	-	-	0.1	NM	NM	578	1201	0.0	
WALGREEN CO.	WAG	DL	1	C	AUG	37.09	5.2	1.0	40.69	25.50	2.02	2.24	2.80	10.9	25.0	13	16.6	13.2	1.0	0.6	2.6	6.3	8.5	7.2	14.1	14.7	12.9	7918	36290	1.5	
WIRELESS RONIN TECHNOLOGIES INC	RNIN	JG	2	S	DEC	2.49	2.5	(32.5)	4.17	1.54	(0.67)	(0.30)	NE	(55.2)	NA	NM	NM	NA	NA	8.9	6.0	NA	-	-	-	NM	NA	42	44	0.0	
AVERAGE							9.6	12.2							17	27.3	17.6	1.1	2.4	2.6		18.6	9.0		16.4	12.9		2972			
MEDIAN							7.3	7.8							15	18.7	15.8	1.0	1.6	2.2		11.6	8.6		11.2	8.7		1201			
S&P 500	SPX					1169.43	5.9	4.9	1181.57	783.32	55.54	76.06	94.83	36.9	24.7	10	15.4	12.3	1.2												1.9

**FOOTNOTES:** (\*) Period ends in year prior to earnings column date. (CF) Cash Flow. (NA) Not Available. (NM) Not Meaningful. (NE) No Estimate. (#) S&P earnings estimates source: First Call. Fundamental data (other than estimates) source FactSet.



## RECOMMENDATION CATEGORIES

- (1) **OUTPERFORM:** Expected to outperform the market (S&P 500) over the next 12 months. Sound or improving company fundamentals. Potential exists for a near-term catalyst. Undervalued at current levels.
- (2) **MARKET PERFORM:** Expect to perform in line with the market (S&P 500) over the next 12 months. Long-term potential exists, but no near-term catalyst apparent. Fairly valued at current level.
- (3) **UNDERPERFORM:** Expected to underperform the market (S&P 500) over the next 12 months. Company fundamentals may be deteriorating. Fully valued or over-valued at current levels.

## SUITABILITY/RISK CATEGORIES

*(An estimate of fundamental risk - includes market capitalization, earnings predictability, balance sheet strength and stock price volatility)*

**CONSERVATIVE:** Fundamental risk profile approximates that of, or is less than, the market.

**AGGRESSIVE:** Fundamental risk profile is higher than the market.

**SPECULATIVE:** Fundamental risk profile is significantly higher than the market.

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