



BarringtonTM
RESEARCH ASSOCIATES

Research Coverage List
June 30, 2011



COVERAGE LIST (BY INDUSTRY)

June 30, 2011

BUSINESS SERVICES

Transaction Processing

Bottomline Technologies, Inc.	EPAY
Cardtronics, Inc.	CATM
Global Payments, Inc.	GPX
Higher One Holdings, Inc.	ONE
NetSpend Holdings, Inc.	NTSP
Solera Holdings, Inc.	SLH
Tier Technologies, Inc.	TIER
TNS, Inc.	TNS

Industrial Services

Cintas Corp.	CTAS
Copart, Inc.	CPRT
DealerTrack Holdings, Inc.	TRAK
Echo Global Logistics, Inc.	ECHO
G&K Services, Inc.	GKSR
KAR Auction Services, Inc.	KAR
Liquidity Services, Inc.	LQDT
LKQ Corp.	LKQX
Ritchie Bros. Auctioneers, Inc.	RBA
US Auto Parts Network, Inc.	PRTS
UniFirst Corp.	UNF

Miscellaneous

Franklin Covey Co.	FC
GP Strategies Corp.	GPX
Heidrick & Struggles International,	HSII
InnerWorkings, Inc.	INWK
PRGX Global, Inc.	PRGX
Sharps Compliance Corp.	SMED
Standard Parking Corp.	STAN
Vistaprint NV	VPRT

CONSUMER

Education

American Public Education, Inc.	APEI
Apollo Group, Inc.	APOL
Archipelago Learning, Inc.	ARCL
Bridgepoint Education, Inc.	BPI
Capella Education Co.	CPLA
DeVry, Inc.	DV
Education Management Corp.	EDMC
Grand Canyon Education, Inc.	LOPE
ITT Educational Services, Inc.	ESI
Lincoln Educational Services	LINC
Strayer Education, Inc.	STRA

Consumer Goods

ACCO Brands Corp.	ABD
Callaway Golf Co.	ELY
Fortune Brands, Inc.	FO
Lifetime Brands, Inc.	LCUT
NEWELL RUBBERMAID INC	NWL

Specialty Retail

Cabela's, Inc.	CAB
Golfsmith International	GOLF
Walgreen Co.	WAG

Miscellaneous

Affiliated Managers Group	AMG
H&R Block, Inc.	HRB
Rosetta Stone, Inc.	RST

HEALTHCARE

Medical Devices

AtriCure, Inc.	ATRC
CardioNet, Inc.	BEAT
Conceptus, Inc.	CPTS
Haemonetics Corp.	HAE
Hologic, Inc.	HOLX
Insulet Corp.	PODD
Integra LifeSciences	IART
Intuitive Surgical, Inc.	ISRG
Kensey Nash Corp.	KNSY
NuVasive, Inc.	NUVA
Orthovita, Inc.	VITA
SonoSite, Inc.	SONO
The Spectranetics Corp.	SPNC
Stereotaxis, Inc.	STXS
SurModics, Inc.	SRDX
Thoratec Corp.	THOR
Varian Medical Systems, Inc.	VAR
Volcano Corp.	VOLC

Dental

Align Technology, Inc.	ALGN
DENTSPLY International, Inc.	XRAY
Henry Schein, Inc.	HSIC
OraSure Technologies, Inc.	OSUR
Patterson Cos., Inc.	PDCO
Sirona Dental Systems, Inc.	SIRO

Miscellaneous

Continuicare Corp.	CNU
MWI Veterinary Supply, Inc.	MWIV
The Perrigo Co.	PRGO
VCA Antech, Inc.	WOOF

INDUSTRIAL

General Industrial

American Water Works Co., Inc.	AWK
Astec Industries, Inc.	ASTE
Federal Signal Corp.	FSS
Greif, Inc.	GEF
IDEX Corp.	IEX
Illinois Tool Works, Inc.	ITW
Kadant, Inc.	KAI
Kaydon Corp.	KDN
Kennametal, Inc.	KMT
Lincoln Electric Holdings, Inc.	LECO
Mine Safety Appliances Co.	MSA
Modine Manufacturing Co.	MOD
Navistar International	NAV
Nordson Corp.	NDSN
Oshkosh Corp.	OSK
RBC Bearings, Inc.	ROLL
Regal-Beloit Corp.	RBC
Snap-On, Inc.	SNA
Spartan Motors, Inc.	SPAR
TRIMAS CORP	TRS

Industrial Technology

Cognex Corp.	CGNX
Littelfuse, Inc. (Delaware)	LFUS
Molex, Inc.	MOLX
Perceptron, Inc.	PRCP

MEDIA & TECHNOLOGY

Broadcasting, Cable & Satellite

CBS Corp.	CBS
Clear Channel Outdoor Holdings, I	CCO
Discovery Communications, Inc.	DISCA
Sirius XM Radio, Inc.	SIRI

Digital Media

Dolby Laboratories, Inc.	DLB
DTS, Inc.	DTSI
RealD, Inc.	RLD
Rovi Corp.	ROVI

Entertainment & Publishing

Carmike Cinemas, Inc.	CKEC
Cinemark Holdings, Inc.	CNK
The Dolan Co.	DM
Gannett Co., Inc.	GCI
Imax Corp.	IMAX
Regal Entertainment Group	RGC
Time Warner Cable, Inc.	TWC
Time Warner, Inc.	TWX
Viacom, Inc.	VIAB

Software

Constant Contact, Inc.	CTCT
NetSuite, Inc.	N
SPS Commerce, Inc.	SPSC



COVERAGE LIST (BY ANALYST)

June 30, 2011

JAMES C. GOSS, CFA

Carmike Cinemas, Inc.	CKEC
CBS Corp.	CBS
Cinemark Holdings, Inc.	CNK
Clear Channel Outdoor	CCO
Discovery Communications, Inc.	DISCA
The Dolan Co.	DM
Dolby Laboratories, Inc.	DLB
DTS, Inc.	DTSI
Gannett Co., Inc.	GCI
Imax Corp.	IMAX
RealD, Inc.	RLD
Regal Entertainment Group	RGC
Rovi Corp.	ROVI
Sirius XM Radio, Inc.	SIRI
Time Warner, Inc.	TWX
Time Warner Cable, Inc.	TWC
Viacom, Inc.	VIAB

CHARLEY JONES, CPA

AtriCure, Inc.	ATRC
CardioNet, Inc.	BEAT
Conceptus, Inc.	CPTS
Haemonetics Corp.	HAE
Hologic, Inc.	HOLX
Insulet Corp.	PODD
Integra LifeSciences	IART
Intuitive Surgical, Inc.	ISRG
Kensley Nash Corp.	KNSY
NuVasive, Inc.	NUVA
OraSure Technologies, Inc.	OSUR
Orthovita, Inc.	VITA
SonoSite, Inc.	SONO
The Spectranetics Corp.	SPNC
Stereotaxis, Inc.	STXS
SurModics, Inc.	SRDX
Thoratec Corp.	THOR
Varian Medical Systems, Inc.	VAR
Volcano Corp.	VOLC

MICHAEL RUGGIRELLO

ACCO Brands Corp.	ABD
Align Technology, Inc.	ALGN
Cabela's, Inc.	CAB
Callaway Golf Co.	ELY
Continuicare Corp.	CNU
DENTSPLY International, Inc.	XRAY
Fortune Brands, Inc.	FO
Golfsmith International	GOLF
Henry Schein, Inc.	HSIC
Lifetime Brands, Inc.	LCUT
MWI Veterinary Supply, Inc.	MWIV
NEWELL RUBBERMAID INC	NWL
Patterson Cos., Inc.	PDCO
The Perrigo Co.	PRGO
Sirona Dental Systems, Inc.	SIRO
VCA Antech, Inc.	WOOF
Walgreen Co.	WAG

GARY PRESTOPINO, CFA

Bottomline Technologies, Inc.	EPAY
Cardtronics, Inc.	CATM
Copart, Inc.	CPRT
DealerTrack Holdings, Inc.	TRAK
Global Payments, Inc.	GPN
Higher One Holdings, Inc.	ONE
KAR Auction Services, Inc.	KAR
Liquidity Services, Inc.	LQDT
LKQ Corp.	LKQX
NetSpend Holdings, Inc.	NTSP
Ritchie Bros. Auctioneers, Inc.	RBA
Snap-On, Inc.	SNA
Solera Holdings, Inc.	SLH
Tier Technologies, Inc.	TIER
TNS, Inc.	TNS
US Auto Parts Network, Inc.	PRTS

ALEXANDER PARIS, JR., CFA

Affiliated Managers Group, Inc.	AMG
American Public Education, Inc.	APEI
Apollo Group, Inc.	APOL
Archipelago Learning, Inc.	ARCL
Bridgepoint Education, Inc.	BPI
Capella Education Co.	CPLA
Cintas Corp.	CTAS
DeVry, Inc.	DV
Echo Global Logistics, Inc.	ECHO
Education Management Corp.	EDMC
Franklin Covey Co.	FC
G&K Services, Inc.	GKSR
GP Strategies Corp.	GPX
Grand Canyon Education, Inc.	LOPE
H&R Block, Inc.	HRB
InnerWorkings, Inc.	INWK
ITT Educational Services, Inc.	ESI
Lincoln Educational Services Corp.	LINC
PRGX Global, Inc.	PRGX
Rosetta Stone, Inc.	RST
Strayer Education, Inc.	STRA
UniFirst Corp.	UNF

ALEK B. GASIEL

Cognex Corp.	CGNX
Littelfuse, Inc. (Delaware)	LFUS
Molex, Inc.	MOLX
Perceptron, Inc.	PRCP

JEFF HOUSTON, CFA

Constant Contact, Inc.	CTCT
NetSuite, Inc.	N
SPS Commerce, Inc.	SPSC

WALTER LIPTAK, CPA

American Water Works Co., Inc.	AWK
Astec Industries, Inc.	ASTE
Federal Signal Corp.	FSS
Greif, Inc.	GEF
IDEX Corp.	IEX
Illinois Tool Works, Inc.	ITW
Kadant, Inc.	KAI
Kaydon Corp.	KDN
Kennametal, Inc.	KMT
Lincoln Electric Holdings, Inc.	LECO
Mine Safety Appliances Co.	MSA
Modine Manufacturing Co.	MOD
Navistar International	NAV
Nordson Corp.	NDSN
Oshkosh Corp.	OSK
Regal-Beloit Corp.	RBC
RBC Bearings, Inc.	ROLL
Spartan Motors, Inc.	SPAR
TRIMAS CORP	TRS

KEVIN M. STEINKE, CFA

Cintas Corp.	CTAS
Echo Global Logistics, Inc.	ECHO
G&K Services, Inc.	GKSR
Heidrick & Struggles International, Inc.	HSII
InnerWorkings, Inc.	INWK
Sharps Compliance Corp.	SMED
Standard Parking Corp.	STAN
UniFirst Corp.	UNF
Vistaprint NV	VPRT



COVERAGE LIST (ALPHABETICAL)

June 30, 2011

COMPANY NAME	TICKER	ANALYST	ATING	RISK	FY	PRICE ACTION					EARNINGS			EPS GROWTH			VALUATION							OTHER					
						6/30/11	1 MO	YTD	52 - WEEK		LAST YR	THIS YR	NEXT YR	11/10	12/11	NORM	P/E	P/E	P/E/G	LTM	FCF		EV/EBITDA		LTD/	LTM	LTM	MKT	DIV
						PRICE	% CHG	% CHG	HIGH	LOW	2010A	2011E	2012E	% CHG	% CHG	% GROW.	2011E	2012E	2011E	P/S	P/B	YLD	LTM	FWD	CAP %	ROE	ROIC	CAP	YLD %
ACCO Brands Corp.	ABD	MR	2	A	DEC	7.85	1.4	(4.7)	10.39	4.63	0.53	0.70	0.85	32.1	21.4	8	11.2	9.2	1.2	0.3	NM	1.7	6.8	6.5	112.3	NA	10.1	448	0.0
Affiliated Managers Group, Inc.	AMG	AP	1	A	DEC	101.45	4.4	5.0	113.00	59.11	6.09	7.40	8.25	21.5	11.5	15	13.7	12.3	0.8	3.5	3.2	9.8	14.3	9.1	33.3	11.0	5.3	5424	0.0
Align Technology, Inc.	ALGN	MR	1	A	DEC	22.80	(5.0)	17.7	25.94	13.97	0.80	0.77	1.04	(3.8)	35.1	30	29.6	21.9	0.7	4.4	3.9	6.2	12.0	-	0.0	21.5	22.8	1790	0.0
American Public Education, Inc.	APEI	AP	2	A	DEC	44.51	5.0	22.6	47.53	23.84	1.59	1.90	2.25	19.5	18.4	20	23.4	19.8	1.0	3.9	6.9	3.7	13.0	8.9	0.0	30.7	33.3	817	0.0
American Water Works Co., Inc.	AWK	WL	2	C	DEC	29.45	1.7	19.0	30.70	19.92	1.53	1.65	1.80	7.8	9.1	10	17.8	16.4	1.6	1.9	1.2	NM	9.9	9.4	56.6	7.0	4.8	5278	3.1
Apollo Group, Inc.	APOL	AP	1	A	AUG	43.68	10.1	17.7	53.61	33.75	5.35	4.63	3.13	(13.5)	(32.4)	10	9.4	14.0	1.4	1.3	4.1	11.6	3.4	4.9	10.8	30.8	29.6	6378	0.0
Archipelago Learning, Inc.	ARCL	AP	1	A	DEC	9.86	(1.8)	2.0	12.95	8.01	0.32	0.23	0.30	(28.1)	30.4	25	42.9	32.9	1.3	4.2	2.0	8.0	23.7	-	41.1	2.4	3.7	264	0.0
Astec Industries, Inc.	ASTE	WL	1	A	DEC	36.98	5.4	16.4	39.97	25.28	1.42	1.76	2.20	23.9	25.0	15	21.0	16.8	1.1	1.1	1.7	3.3	11.6	-	0.0	7.0	6.9	855	0.0
AtriCure, Inc.	ATRC	CJ	1	A	DEC	12.90	(8.8)	26.2	14.84	5.95	(0.19)	0.12	0.61	NM	408.3	NM	107.5	21.1	NA	3.6	11.4	0.1	-	-	3.8	NM	NM	208	0.0
Bottomline Technologies, Inc.	EPAY	GP/AG	1	A	OCT	24.71	(0.1)	15.2	28.26	12.65	1.00	1.02	1.18	2.0	15.7	15	24.2	20.9	1.4	4.6	3.3	3.1	29.2	-	0.0	3.5	2.4	851	0.0
Bridgepoint Education, Inc.	BPI	AP	1	C	DEC	25.00	8.0	34.6	27.25	12.75	2.14	2.54	2.70	18.7	6.3	20	9.8	9.3	0.5	1.8	3.2	14.0	4.6	3.6	0.0	67.0	68.5	1352	0.0
Cabela's, Inc.	CAB	MR	1	C	DEC	27.15	15.7	27.7	32.37	12.83	1.76	1.95	2.20	10.8	12.8	12	13.9	12.3	1.0	0.7	1.7	3.7	16.6	-	61.0	12.4	5.0	1919	0.0
Callaway Golf Co.	ELY	MR	2	A	DEC	6.22	(2.7)	(20.4)	8.48	5.80	(0.28)	0.20	0.40	NM	100.0	10	NM	15.6	1.6	0.4	0.6	NM	24.0	-	0.0	NM	NM	414	0.6
Capella Education Co.	CPLA	AP	2	C	DEC	41.85	(9.9)	(35.0)	96.51	41.64	3.64	3.70	3.83	1.6	3.5	15	11.3	10.9	0.7	1.6	4.0	8.4	4.1	4.9	0.0	30.9	31.1	680	0.0
CardioNet, Inc.	BEAT	CJ	1	S	DEC	5.31	(3.5)	11.8	6.11	4.00	(0.82)	(0.36)	(0.13)	(56.1)	(63.9)	15	NM	NM	NA	1.0	0.9	5.4	42.6	19.2	0.0	NM	NM	127	0.0
Cardtronics, Inc.	CATM	GP/AG	1	A	DEC	23.45	12.0	34.0	24.00	11.55	0.99	1.21	1.37	22.2	13.2	15	19.4	17.1	1.1	1.9	NM	5.7	8.9	8.0	85.0	163.5	19.7	1021	0.0
Carmike Cinemas, Inc.	CKEC	JG	2	A	DEC	6.91	(4.4)	(10.9)	9.79	5.36	(0.99)	(0.60)	0.50	(39.4)	NM	8	NM	13.8	1.7	0.2	NM	34.6	7.5	5.3	100.0	NA	2.9	89	0.0
CBS Corp.	CBS	JG	1	A	DEC	28.49	6.1	49.9	29.13	12.58	1.11	1.75	2.05	57.7	17.1	14	16.3	13.9	1.0	1.4	1.7	8.4	9.6	7.8	37.8	10.1	6.7	17848	1.4
Cinemark Holdings, Inc.	CNK	JG	1	A	DEC	20.71	1.7	22.5	22.09	12.86	1.29	1.40	1.60	8.5	14.3	12	14.8	12.9	1.1	1.1	2.1	0.9	8.2	6.2	61.6	13.9	8.3	2411	4.0
Cintas Corp.	CTAS	KS/AP	2	C	MAY	33.03	6.6	21.5	34.10	23.50	1.49	1.62	1.80	8.7	11.1	10	20.4	18.4	1.8	1.3	1.7	0.4	9.2	8.0	23.7	9.4	7.6	4936	1.4
Clear Channel Outdoor	CCO	JG	2	A	DEC	12.70	(9.3)	(6.4)	15.47	8.26	(0.25)	0.20	0.25	NM	25.0	7	63.5	NM	NA	1.6	2.0	48.6	10.9	8.0	48.2	NM	1.3	537	0.0
Cognex Corp.	CGNX	AG	2	A	DEC	35.43	3.6	22.3	36.89	16.76	1.52	1.48	1.73	(2.6)	16.9	10	23.9	20.5	2.0	4.9	2.3	4.7	14.4	-	0.0	14.8	14.1	1492	1.0
Conceptus, Inc.	CPTS	CJ	1	A	DEC	11.67	(8.8)	(15.4)	16.38	10.31	0.54	0.39	1.00	(27.8)	156.4	30	29.9	11.7	0.4	2.7	3.0	5.1	27.6	-	0.0	76.5	43.4	364	0.0
Constant Contact, Inc.	CTCT	JH	1	A	DEC	25.38	10.9	(18.6)	36.33	16.75	0.38	0.63	0.96	65.8	52.4	30	40.3	26.4	0.9	3.9	8.0	1.3	44.4	16.0	0.0	1.6	2.5	743	0.0
ContinuCare Corp.	CNU	MR	1	A	JUN	6.18	30.7	32.7	6.32	3.25	0.36	0.42	0.47	16.7	11.9	15	14.7	13.1	0.9	1.2	2.1	5.8	8.1	-	0.1	17.4	18.0	377	0.0
Copart, Inc.	CPRT	GP/AG	1	A	JUL	46.60	2.2	26.3	47.55	31.28	1.78	2.15	2.44	20.8	13.5	15	21.7	19.1	1.3	3.8	4.8	3.7	11.6	10.3	0.0	19.2	15.1	3247	0.0
DealerTrack Holdings, Inc.	TRAK	GP/AG	2	A	DEC	22.95	8.0	16.8	26.80	14.40	0.53	0.82	0.99	54.7	20.7	18	28.0	23.2	1.3	3.7	2.1	1.2	21.2	12.2	0.0	NM	NM	964	0.0
DENTSPLY International, Inc.	XRAY	MR	2	C	DEC	38.08	0.3	12.7	40.16	27.76	1.90	1.91	2.16	0.5	13.1	10	19.9	17.6	1.8	2.4	2.7	5.4	12.3	10.8	24.0	14.5	11.5	5423	0.5
DeVry, Inc.	DV	AP	1	C	JUN	59.13	12.3	26.4	62.31	36.34	3.87	4.68	5.15	20.9	10.0	15	12.6	11.5	0.8	1.8	2.6	6.2	6.7	5.9	0.0	26.5	25.1	4171	0.4
Discovery Communications, Inc.	DISCA	JG	1	C	DEC	40.96	(2.4)	(0.1)	45.81	34.70	1.73	2.35	2.80	15.0	19.1	15	17.4	14.6	1.0	3.1	1.7	12.3	12.7	6.9	36.6	12.4	7.9	5797	0.0
The Dolan Co.	DM	JG	2	A	DEC	8.47	(14.5)	(39.7)	15.00	8.19	1.07	0.80	0.90	(25.2)	12.5	10	10.6	9.4	0.9	0.8	1.3	16.2	5.5	-	30.1	10.0	8.5	255	0.0
Dolby Laboratories, Inc.	DLB	JG	2	C	SEP	42.46	(4.7)	(35.3)	70.14	41.44	2.46	2.55	2.70	3.7	5.9	10	16.7	15.7	1.6	4.9	3.3	12.0	8.7	8.2	0.0	19.3	19.8	2289	0.0
DTS, Inc.	DTSI	JG	1	A	DEC	40.55	(7.3)	(16.9)	50.57	31.48	1.15	1.50	1.95	30.4	30.0	20	27.0	20.8	1.0	7.7	5.2	4.5	20.0	-	0.0	12.1	11.1	709	0.0
Echo Global Logistics, Inc.	ECHO	KS/AP	1	A	DEC	17.75	19.1	48.6	18.20	9.85	0.38	0.55	NE	44.7	NA	50	32.3	NA	NA	0.8	2.7	1.6	16.2	10.3	0.1	9.3	8.4	396	0.0
Education Management Corp.	EDMC	AP	1	C	JUN	23.94	18.1	32.5	27.59	7.76	1.54	1.72	1.80	11.7	4.7	15	13.9	13.3	0.9	1.1	1.3	10.0	6.3	6.5	42.4	11.6	7.0	3181	0.0
Federal Signal Corp.	FSS	WL	2	S	DEC	6.56	11.0	(1.7)	7.79	4.91 *	0.41	0.13	0.44	(68.3)	238.5	10	50.5	14.9	1.5	0.6	1.8	NM	35.0	-	-	NM	NM	419	0.0
Fortune Brands, Inc.	FO	MR	1	C	DEC	63.77	0.9	7.5	65.48	38.56	2.81	3.30	3.75	17.4	13.6	12	19.3	17.0	1.4	1.5	1.6	2.9	13.9	10.7	39.0	8.9	6.5	9984	1.2
Franklin Covey Co.	FC	AP	1	C	AUG	9.68	15.6	15.4	10.18	5.35	0.11	0.17	0.35	54.5	105.9	30	56.9	27.7	0.9	1.1	1.9	5.8	12.8	-	29.9	1.0	1.2	169	0.0
G&K Services, Inc.	GKSR	KS/AP	1	A	JUL	33.86	11.3	11.8	35.12	19.28	1.30	1.65	1.85	26.9	12.1	13	20.5	18.3	1.4	0.8	1.2	6.3	7.0	-	25.6	7.5	5.4	647	1.1
Gannett Co., Inc.	GCI	JG	1	A	DEC	14.32	5.1	(3.6)	18.93	11.65	2.45	2.25	2.30	(8.2)	2.2	8	6.4	6.2	0.8	0.6	1.6	17.0	4.8	3.6	49.3	28.2	14.5	3496	1.1
Global Payments, Inc.	GP	GP/AG	2	A	MAY	51.00	0.4	11.1	53.67	34.61	2.54	2.72	3.14	7.1	15.4	13	18.8	16.2	1.2	2.3	3.5	18.9	9.3	6.4	21.9	18.7	15.6	4112	0.2
Golfsmith International	GOLF	MR	2	A	DEC	3.84	0.3	55.8	5.75	2.30	(0.17)	0.13	0.25	NM	92.3	10	29.5	15.4	1.5	0.2	1.1	0.1</							



COVERAGE LIST (ALPHABETICAL)

June 30, 2011

COMPANY NAME	TICKER	ANALYST	ATING	RISK	FY	PRICE ACTION					EARNINGS			EPS GROWTH			VALUATION							OTHER						
						6/30/11	1 MO	YTD	52 - WEEK		LAST YR	THIS YR	NEXT YR	11/10	12/11	NORM	P/E	P/E	P/E/G	LTM	FCF		EV/EBITDA			LTD/	LTM	LTM	MKT	DIV
						PRICE	% CHG	% CHG	HIGH	LOW	2010A	2011E	2012E	% CHG	% CHG	% GROW.	2011E	2012E	2011E	P/S	P/B	YLD	LTM	FWD	CAP %	ROE	ROIC	CAP	YLD %	
Greif, Inc.	GEF	WL	2	C	OCT	65.03	1.2	6.2	67.57	54.10	4.35	4.62	5.20	6.2	12.6	10	14.1	12.5	1.3	0.8	2.2	NM	8.9	6.2	41.3	19.7	11.8	1633	2.6	
H&R Block, Inc.	HRB	AP	2	C	APR	16.04	0.5	36.9	18.00	10.13	1.42	1.70	1.80	19.7	5.9	10	9.4	8.9	0.9	1.3	3.6	5.3	5.6	5.3	42.0	28.1	18.2	4981	3.7	
Haemonetics Corp.	HAE	CJ	2	A	MAR	64.37	(1.0)	4.1	70.40	50.50	2.84	3.30	3.60	16.2	9.1	NE	19.5	17.9	NA	2.5	2.5	4.5	9.6	8.0	0.6	12.5	12.3	1696	0.0	
Heidrick & Struggles International,	HSII	KS	2	A	DEC	22.64	10.4	(20.4)	30.06	16.29	0.42	0.98	1.65	133.3	68.4	15	23.1	13.7	0.9	0.8	1.7	1.8	-	4.0	0.0	0.0	1.5	2.6	405	2.3
Henry Schein, Inc.	HSIC	MR	1	C	DEC	71.59	3.2	18.8	74.48	50.96	3.58	4.00	4.50	11.7	12.5	15	17.9	15.9	1.1	0.9	2.5	5.6	11.8	9.2	12.7	14.7	12.1	6729	0.0	
Higher One Holdings, Inc.	ONE	GP/AG	1	A	DEC	18.92	24.7	(5.2)	21.97	10.79	0.60	0.73	0.95	21.7	30.1	30	25.9	19.9	0.7	7.0	8.2	3.3	20.2	11.3	0.0	152.5	33.7	1082	0.0	
Hologic, Inc.	HOLX	CJ	2	A	SEP	20.17	(2.6)	7.8	23.24	13.22	1.18	1.26	1.45	6.8	15.1	NE	16.0	13.9	NA	3.1	2.0	8.0	13.8	8.0	34.9	NM	0.5	5304	0.0	
IDEX Corp.	IEX	WL	1	C	DEC	45.85	6.0	18.2	47.50	27.73	2.00	2.40	2.89	20.0	20.4	12	19.1	15.9	1.3	2.4	2.5	2.7	12.9	10.0	22.9	12.2	9.4	3832	1.5	
Illinois Tool Works, Inc.	ITW	WL	1	C	DEC	56.49	2.4	7.9	58.79	40.33	3.19	4.00	4.60	25.4	15.0	15	14.1	12.3	0.8	1.7	2.6	1.6	10.3	8.1	21.1	19.4	13.6	28808	2.4	
IMAX Corporation	IMAX	JG	1	A	DEC	32.43	(11.3)	16.1	38.00	12.10	1.02	0.75	1.05	(26.5)	40.0	30	43.2	30.9	1.0	9.0	12.6	0.5	42.9	15.3	0.0	63.5	77.6	2095	0.0	
InnerWorkings, Inc.	INWX	KS/AP	1	A	DEC	8.34	7.2	32.2	9.17	5.31	0.24	0.31	0.40	29.2	29.0	20	26.9	20.9	1.0	0.8	2.1	1.5	15.9	-	22.8	7.6	6.1	400	0.0	
Insulet Corp.	PODD	CJ	1	S	DEC	22.17	10.4	45.3	22.81	12.58	(1.25)	(0.77)	(0.12)	(38.4)	(84.4)	NM	NM	NM	NA	9.9	15.8	NM	-	-	51.2	NM	NM	1064	0.0	
Integra LifeSciences Holdings	IART	CJ	1	A	DEC	47.81	(3.7)	1.4	52.90	33.63	2.86	3.00	3.41	4.9	13.7	12	15.9	14.0	1.2	1.8	2.6	4.5	12.8	9.2	37.1	12.6	9.0	1369	0.0	
Intuitive Surgical, Inc.	ISRG	CJ	2	A	DEC	372.11	9.7	46.9	381.97	246.05	9.47	11.58	13.00	22.3	12.3	NE	32.1	28.6	NA	10.2	5.9	2.8	22.9	19.0	0.0	20.0	21.4	14876	0.0	
ITT Educational Services, Inc.	ESI	AP	1	C	DEC	78.24	14.3	27.0	95.62	50.00	11.17	10.40	9.75	(6.9)	(6.3)	13	7.5	8.0	0.6	1.4	25.2	24.2	3.4	4.7	53.9	315.4	####	2270	0.0	
Kadant, Inc.	KAI	WL	1	C	DEC	31.51	15.3	36.4	32.99	15.97	1.43	2.17	2.50	51.7	15.2	17	14.5	12.6	0.7	1.4	1.5	6.3	10.2	-	7.7	10.1	8.5	396	0.0	
KAR Auction Services, Inc.	KAR	GP/AG	1	A	DEC	19.50	(5.9)	40.2	21.00	11.03	1.05	1.20	1.33	14.3	10.8	14	16.3	14.7	1.1	1.2	1.8	8.7	9.4	8.6	64.2	8.2	4.9	2635	0.0	
Kaydon Corp.	KDN	WL	2	A	DEC	37.32	7.1	(6.8)	41.71	31.25	1.73	1.73	2.15	-	24.3	8	21.6	17.4	2.2	2.7	1.9	2.3	9.3	8.3	0.0	7.6	7.9	1237	2.0	
Kennametal, Inc.	KMT	WL	1	A	JUN	42.21	7.7	10.9	44.11	24.08	1.03	2.82	3.30	173.8	17.0	15	15.0	12.8	0.9	1.6	2.1	2.7	10.6	7.1	19.1	12.7	3.7	3581	1.1	
Kensley Nash Corp.	KNSY	CJ	1	A	JUN	25.23	(2.6)	(9.3)	30.50	21.47	1.93	1.63	1.85	(15.5)	13.5	15	15.5	13.6	0.9	3.1	2.6	11.0	6.5	-	22.2	5.1	13.5	215	0.0	
Lifetime Brands, Inc.	LCUT	MR	1	C	DEC	11.74	1.8	(15.7)	16.40	10.21	1.24	1.25	1.60	0.8	28.0	10	9.4	7.3	0.7	0.3	1.4	12.5	6.2	4.0	36.6	15.8	13.0	143	0.8	
Lincoln Educational Services	LINC	AP	1	C	DEC	17.15	27.5	19.9	21.60	9.73	3.04	1.65	1.70	(45.7)	3.0	12	10.4	10.1	0.8	0.6	1.5	13.8	2.8	4.0	20.3	28.0	26.2	420	5.4	
Lincoln Electric Holdings, Inc.	LECO	WL	1	C	DEC	35.85	1.1	12.4	39.62	24.13	1.51	2.16	2.53	43.2	17.2	12	16.6	14.2	1.2	1.4	2.7	1.4	10.6	7.8	6.9	13.5	11.0	3093	1.7	
Liquidity Services, Inc.	LQDT	GP/AG	1	A	SEP	23.61	11.2	65.0	23.84	12.11	0.59	0.75	0.90	27.1	20.0	15	31.5	26.2	1.7	2.0	3.8	4.3	15.6	-	0.0	10.2	11.1	647	0.0	
Littelfuse, Inc.	LFUS	AG/GP	1	C	DEC	58.72	2.6	28.6	66.38	30.74	3.54	4.50	4.79	27.1	6.4	10	13.0	12.3	1.2	2.1	2.6	5.6	8.8	6.5	8.3	18.9	16.4	1376	1.0	
LKQ Corp.	LKQX	GP/AG	2	A	DEC	26.09	4.0	17.7	27.27	17.81	1.15	1.38	1.66	20.0	20.3	15	18.9	15.7	1.0	1.5	2.4	2.0	12.1	9.7	27.9	12.6	9.6	3901	0.0	
Mine Safety Appliances Co.	MSA	WL	2	C	DEC	37.34	6.5	22.6	40.91	22.40	1.26	1.79	2.20	42.1	22.9	15	20.9	17.0	1.1	1.3	2.9	NM	14.4	9.2	44.6	10.5	6.4	1397	2.7	
Modine Manufacturing Co.	MOD	WL	1	A	MAR	15.37	3.0	0.8	17.94	7.53 *	0.64	1.00	1.42	NM	42.0	9	15.4	10.8	1.2	0.5	2.1	NM	8.3	5.5	27.6	1.8	5.6	727	0.0	
Molex, Inc.	MOLX	AG/GP	1	C	JUN	25.77	-	17.2	28.51	17.50	1.10	1.77	2.08	60.9	17.5	10	14.6	12.4	1.2	1.3	1.9	0.3	6.8	5.0	8.5	12.0	3.5	2568	3.0	
MWI Veterinary Supply, Inc.	MWIV	MR	1	C	SEP	80.77	0.1	29.6	86.99	46.04	2.70	3.27	3.70	21.1	13.1	15	24.7	21.8	1.5	0.7	3.7	NM	15.2	-	0.4	15.8	14.4	1028	0.0	
Navistar International	NAV	WL	1	S	OCT	56.46	(7.0)	0.8	71.49	40.58	3.19	5.50	6.50	72.4	18.2	20	10.3	8.7	0.4	0.3	NM	16.1	9.2	3.9	127.9	NA	10.1	4245	0.0	
NetSpend Holdings, Inc.	NTSP	GP/AG	1	A	DEC	10.00	25.4	(21.8)	16.21	7.53	0.38	0.43	0.60	13.2	39.5	30	23.3	16.7	0.6	3.3	5.7	NA	-	8.0	27.2	NA	13.0	895	0.0	
NetSuite, Inc.	N	JH	2	A	DEC	39.20	7.0	58.0	40.50	12.11	0.13	0.15	0.30	15.4	100.0	30	261.3	130.7	4.4	13.2	17.6	0.5	-	90.2	3.6	NM	NM	2609	0.0	
NEWELL RUBBERMAID INC	NWL	MR	1	C	DEC	15.78	(7.0)	(11.3)	20.38	14.14	1.52	1.70	1.85	11.8	8.8	12	9.3	8.5	0.7	0.8	2.7	4.5	8.7	6.6	52.0	16.1	8.6	4697	2.0	
Nordson Corp.	NDSN	WL	1	C	OCT	54.85	10.8	22.2	59.42	27.18	2.31	3.37	3.85	45.9	14.2	15	16.3	14.2	0.9	3.3	6.3	4.8	11.8	-	16.4	42.6	29.7	3830	0.7	
NuVasive, Inc.	NUVA	CJ	1	A	DEC	32.88	(2.4)	26.4	37.87	22.11	1.72	1.22	1.50	(29.1)	23.0	45	27.0	21.9	0.5	2.7	2.3	1.8	19.4	12.6	34.0	21.0	13.6	1292	0.0	
OraSure Technologies, Inc.	OSUR	CJ	1	A	DEC	8.53	4.4	54.3	9.00	3.18	(0.07)	(0.08)	0.07	14.3	NM	20	NM	121.9	6.1	5.6	3.6	1.1	-	-	0.0	NM	NM	414	0.0	
Orthovita, Inc.	VITA	CJ	1	A	DEC	3.89	1.6	93.5	3.91	1.60	(0.03)	(0.04)	0.09	NM	NM	NM	NM	43.2	NA	3.2	4.0	1.2	NM	-	45.3	NM	NM	300	0.0	
Oshkosh Corp.	OSK	WL	1	A	SEP	28.94	21.9	(6.5)	40.11	24.63	9.05	2.96	3.36	(67.3)	13.5	3	9.8	8.6	2.9	0.4	2.1	0.8	3.6	4.7	45.0	39.5	34.1	3001	0.0	
Patterson Cos., Inc.	PDCO	MR	1	C	APR	32.89	(0.2)	10.3	36.93	24.88	1.78	1.88	2.14	5.6	13.8	13	17.5	15.4	1.2	1.2	2.4	4.3	9.4	8.9	-	14.4	NA	4050	1.4	
Perceptron, Inc.	PRCP	AG/GP	1	S	JUN	6.36	(12.1)	27.5	7.50	3.71	(0.09)	0.15	0.26	NM	73.3	10	42.4	24.5	2.4	0.9	1.0	7.0	19.8	-	0.0	3.3	NM	55	0.0	
The Perrigo Co.	PRGO	MR	2	C	JUN	87.87	5.9	41.0	92.30	54.58	3.04	4.00	4.70	31.6	17.5															



COVERAGE LIST (ALPHABETICAL)

June 30, 2011

COMPANY NAME	TICKER	ANALYST	ATING	RISK	FY	PRICE ACTION					EARNINGS			EPS GROWTH			VALUATION							OTHER							
						6/30/11	1 MO	YTD	52 - WEEK		LAST YR	THIS YR	NEXT YR	11/10	12/11	NORM	P/E	P/E	P/E/G	LTM	FCF		EV/EBITDA		LTD/	LTM	LTM	MKT	DIV		
						PRICE	% CHG	% CHG	HIGH	LOW	2010A	2011E	2012E	% CHG	% CHG	% GROW.	2011E	2012E	2011E	P/S	P/B	YLD	LTM	FWD	CAP %	ROE	ROIC	CAP	YLD %		
RealD, Inc.	RLD	JG	1	A	MAR	23.39	(11.4)	(11.6)	35.60	15.63 *	(0.29)	0.50	0.75	NM	50.0	30	46.8	31.2	1.0	4.7	NM	NM	66.2	10.1	0.0	NM	NM	1242	0.0		
Regal Entertainment Group	RGC	JG	2	A	DEC	12.35	(1.0)	6.7	15.22	11.59	0.50	0.50	0.75	-	50.0	10	24.7	16.5	1.6	0.7	NM	NM	5.7	6.4	133.1	NA	10.4	1640	6.7		
Regal-Beloit Corp.	RBC	WL	1	C	DEC	66.77	4.1	3.2	76.65	53.10	3.84	4.50	5.65	17.2	25.6	12	14.8	11.8	1.0	1.1	2.1	3.8	9.4	6.2	23.5	11.5	9.3	2662	1.0		
Ritchie Bros. Auctioneers, Inc.	RBA	GP/AG	2	A	DEC	27.49	2.4	19.3	31.75	17.17	0.61	0.80	1.12	31.1	40.0	15	34.4	24.5	1.6	8.0	4.9	NM	21.6	16.1	19.0	12.5	10.1	2919	1.5		
Rosetta Stone, Inc.	RST	AP	2	A	DEC	16.14	10.5	(28.7)	25.66	12.57	0.63	(1.20)	0.40	NM	NM	15	NM	40.4	2.7	1.2	1.6	5.8	-	29.1	0.0	NM	8.0	318	0.0		
Rovi Corp.	ROVI	JG	1	C	DEC	57.36	1.6	(7.1)	69.50	37.60	1.78	2.55	3.10	43.3	21.6	30	22.5	18.5	0.6	11.3	NM	5.6	32.1	15.3	17.9	9.2	11.4	6508	0.0		
Sharps Compliance Corp.	SMED	KS	1	A	JUN	4.20	2.3	(7.7)	6.19	3.55	0.63	(0.20)	NE	NM	NA	25	NM	NA	NA	3.3	2.7	NM	-	-	0.0	NM	51.2	61	0.0		
Sirius XM Radio, Inc.	SIRI	JG	1	A	DEC	2.19	(3.5)	34.3	2.44	0.91	(0.01)	0.05	0.08	NM	60.0	30	43.8	27.4	0.9	3.0	21.8	3.7	13.8	13.1	93.6	39.9	7.2	8643	0.0		
Sirona Dental Systems, Inc.	SIRO	MR	1	C	SEP	53.10	3.5	31.5	57.87	29.55	2.55	2.95	3.50	15.7	18.6	15	18.0	15.2	1.0	3.7	3.0	3.8	15.2	10.7	31.3	13.5	8.1	3064	0.0		
Snap-On, Inc.	SNA	AG/GP	1	C	DEC	62.48	8.9	12.5	63.68	39.23	3.19	4.00	4.55	25.4	13.8	10	15.6	13.7	1.4	1.4	2.4	0.6	-	8.3	40.5	14.9	9.1	3703	2.0		
Solera Holdings, Inc.	SLH	GP/AG	1	A	JUN	59.16	4.0	17.8	60.83	35.93	2.13	2.41	2.77	13.1	14.9	15	24.5	21.4	1.4	6.5	5.0	4.5	16.0	13.0	47.0	25.3	9.1	4271	0.5		
SonoSite, Inc.	SONO	CJ	1	A	DEC	35.17	2.8	11.9	38.77	26.58	0.68	1.25	2.33	83.8	86.4	20	28.1	15.1	0.8	1.7	2.8	2.1	14.7	-	38.9	5.8	5.4	488	0.0		
Spartan Motors, Inc.	SPAR	WL	2	S	DEC	5.40	20.5	(8.4)	7.57	3.61	0.25	0.20	0.30	(20.0)	50.0	10	27.0	18.0	1.8	0.4	1.2	19.9	7.8	-	2.7	1.8	2.3	186	1.8		
The Spectranetics Corp.	SPNC	CJ	1	A	DEC	6.22	8.7	21.7	6.42	4.12	(0.39)	0.02	0.13	NM	NM	NM	NM	47.8	NA	1.8	2.1	2.4	13.5	-	0.0	NM	NM	209	0.0		
SPS Commerce, Inc.	SPSC	JH	1	A	DEC	17.79	9.5	12.6	18.50	8.45	0.31	0.25	0.48	(19.4)	92.0	25	71.2	37.1	1.5	4.5	4.2	1.5	40.9	-	0.0	9.7	7.5	213	0.0		
Standard Parking Corp.	STAN	KS	1	C	DEC	15.97	2.9	(15.5)	20.40	14.42	1.06	1.17	NE	10.4	NM	13	13.6	NA	NA	0.3	6.8	8.5	8.5	7.1	72.5	59.4	15.5	254	0.0		
Stereotaxis, Inc.	STXS	CJ	1	A	DEC	3.51	8.8	(6.8)	4.49	2.88	(0.40)	(0.36)	NE	(10.0)	NM	NM	NM	NA	NA	3.6	NM	NM	-	-	43.3	NM	NM	198	0.0		
Strayer Education, Inc.	STRA	AP	2	C	DEC	126.39	5.7	(15.3)	244.50	113.25	9.70	8.80	9.15	(9.3)	4.0	15	14.4	13.8	0.9	2.5	22.2	4.7	7.2	8.0	0.0	93.6	71.8	1578	3.1		
SurModics, Inc.	SRDX	CJ	1	A	SEP	11.10	(20.5)	(5.2)	16.68	8.29	(1.21)	0.26	0.75	NM	188.5	15	42.7	NM	NA	3.0	1.4	7.3	12.7	-	0.0	NM	NM	197	0.0		
Thoratec Corp.	THOR	CJ	1	A	DEC	32.82	(0.4)	18.8	46.03	22.33	1.03	1.23	1.40	19.4	13.8	15	26.7	23.4	1.6	5.0	2.5	4.0	16.6	10.0	0.0	10.0	8.6	1924	0.0		
Tier Technologies, Inc.	TIER	GP/AG	1	A	SEP	5.03	4.5	(14.2)	6.90	4.50	(0.33)	(0.42)	(0.33)	27.3	(21.4)	15	NM	NM	NA	0.6	1.2	NM	NM	-	0.1	NM	NM	85	0.0		
Time Warner, Inc.	TWX	JG	1	C	DEC	36.37	4.4	14.8	38.62	27.99	2.41	2.75	3.10	14.1	12.7	12	13.2	11.7	1.0	1.5	1.2	2.8	5.3	7.8	33.4	7.6	6.9	39535	2.5		
Time Warner Cable, Inc.	TWC	JG	1	C	DEC	78.04	4.0	20.4	80.85	50.36	3.64	4.50	5.41	23.6	20.2	20	17.3	14.4	0.7	1.4	2.8	7.3	6.9	6.6	71.8	16.2	6.9	26744	2.4		
TNS, Inc.	TNS	GP/AG	2	A	DEC	16.60	4.7	(19.6)	21.31	14.30	2.37	2.00	2.26	(15.6)	13.0	10	8.3	7.3	0.7	0.8	3.3	13.3	6.2	-	77.0	6.8	4.9	426	0.0		
TRIMAS CORP	TRS	WL	1	C	DEC	24.75	29.2	25.9	26.00	9.50	1.21	1.55	1.80	28.1	16.1	10	16.0	13.8	1.4	0.9	5.6	5.2	8.7	-	80.9	51.8	12.9	882	0.0		
US Auto Parts Network, Inc.	PRTS	GP/AG	1	A	DEC	7.66	2.0	(8.9)	9.97	5.69	(0.46)	0.03	0.26	NM	NM	15	255.3	29.5	2.0	0.7	3.5	NM	22.0	-	19.9	NM	NM	234	0.0		
UniFirst Corp.	UNF	KS/AP	2	A	AUG	56.19	13.8	6.2	59.16	38.14	3.90	3.65	4.00	(6.4)	9.6	13	15.4	14.0	1.1	1.1	1.5	2.9	6.4	-	12.4	10.3	9.7	875	0.3		
Varian Medical Systems, Inc.	VAR	CJ	2	A	SEP	70.02	6.9	2.3	72.19	50.83	2.97	3.50	4.12	17.8	17.7	15	20.0	17.0	1.1	3.4	6.1	4.3	12.9	10.4	1.4	28.8	27.2	8305	0.0		
VCA Antech, Inc.	WOOF	MR	1	C	DEC	21.20	(10.3)	(7.8)	26.29	19.05	1.42	1.50	1.70	5.6	13.3	15	14.1	12.5	0.8	1.3	2.1	5.4	9.0	7.2	32.9	11.1	8.0	1855	0.0		
Viacom, Inc.	VIAB	JG	1	C	SEP	51.00	2.5	31.0	52.00	30.24	2.98	3.55	4.00	19.1	12.7	15	14.4	12.8	0.9	2.5	2.9	NA	10.8	8.6	41.7	NA	8.9	27683	1.9		
Vistaprint NV	VPRT	KS	1	A	JUN	47.85	1.3	6.0	56.25	27.75	1.98	2.29	2.55	15.7	11.4	20	20.9	18.8	0.9	2.7	5.3	4.8	14.2	9.1	0.0	20.9	18.7	2102	0.0		
Volcano Corp.	VOLC	CJ	2	A	DEC	32.29	6.4	19.1	33.06	20.49	0.04	0.21	0.89	425.0	323.8	25	25.0	36.3	1.5	5.5	4.7	0.7	48.1	29.2	25.0	4.1	2.3	1696	0.0		
Walgreen Co.	WAG	MR	2	C	AUG	42.46	(1.1)	9.9	47.11	26.26	2.17	2.65	2.90	22.1	9.4	13	16.0	14.6	1.1	0.5	2.7	6.9	8.0	7.1	14.2	16.0	12.6	38779	1.6		
AVERAGE							4.0	12.0										26.7	19.3	1.2	2.5	3.8		13.9	10.0		24.3	15.2	3528		
MEDIAN							3.2	12.6										15	18.9	15.6	1.1	1.6	2.6		10.8	8.0		13.5	10.1	1369	
S&P 500	SPX					1320.64	1.9	6.5	1370.58	1015.93	#N/A	#N/A	#N/A	#N/A	#N/A	10	#N/A	#N/A	NA											1.7	

FOOTNOTES: (*) Period ends in year following earnings column date. (CF) Cash Flow. (NA) Not Available. (NM) Not Meaningful. (NE) No Estimate. (#) S&P earnings estimates source: First Call. Fundamental data (other than estimates) source FactSet.



RECOMMENDATION CATEGORIES

- (1) **OUTPERFORM:** Expected to outperform the market (S&P 500) over the next 12 months. Sound or improving company fundamentals. Potential exists for a near-term catalyst. Undervalued at current levels.
- (2) **MARKET PERFORM:** Expect to perform in line with the market (S&P 500) over the next 12 months. Long-term potential exists, but no near-term catalyst apparent. Fairly valued at current level.
- (3) **UNDERPERFORM:** Expected to underperform the market (S&P 500) over the next 12 months. Company fundamentals may be deteriorating. Fully valued or over-valued at current levels.

SUITABILITY/RISK CATEGORIES

(An estimate of fundamental risk - includes market capitalization, earnings predictability, balance sheet strength and stock price volatility)

- CONSERVATIVE:** Fundamental risk profile approximates that of, or is less than, the market.
- AGGRESSIVE:** Fundamental risk profile is higher than the market.
- SPECULATIVE:** Fundamental risk profile is significantly higher than the market.

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