

# MEDIA & TECHNOLOGY

---

**James C. Goss, CFA** (312) 634-6355

## **Content & Distribution**

CBS Corp.	CBS
Clear Channel Outdoor Holdings, Inc.	CCO
Discovery Communications, Inc.	DISCA
Gannett Co., Inc.	GCI
Gray Television, Inc.	GTN
Lions Gate Entertainment Corp.	LGF
Time Warner Cable, Inc.	TWC
Time Warner, Inc.	TWX
Viacom, Inc.	VIAB

## **Digital Media**

Dolby Laboratories, Inc.	DLB
DTS, Inc.	DTSI
Pandora Media, Inc.	P
RealID, Inc.	RLD
Rovi Corp.	ROVI
Sirius XM Holdings, Inc.	SIRI
TiVo, Inc.	TIVO

## **Movie Theaters**

AMC Entertainment Holdings, Inc.	AMC
Carmike Cinemas, Inc.	CKEC
Cinemark Holdings, Inc.	CNK
IMAX Corp.	IMAX
Marcus Corp.	MCS
National CineMedia, Inc.	NCMI
Regal Entertainment Group	RGC

**Jeffrey L. Houston, CFA** (312) 634-6390

## **Software**

Actua Corp.	ACTA
Angie's List, Inc.	ANGI
Asure Software, Inc.	ASUR
Constant Contact, Inc.	CTCT
Envestnet, Inc.	ENV
Groupon, Inc.	GRPN
NetSuite, Inc.	N
Pandora Media, Inc.	P
RealPage, Inc.	RP
salesforce.com, inc.	CRM
SciQuest, Inc.	SQI
SPS Commerce, Inc.	SPSC
Textura Corp.	TXTR
Ultimate Software Group, Inc.	ULTI